

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Date Submitted Minth Group Li 06/01/2017	mited		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : <u>00425</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HKD 0.10	500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HKD 0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2016

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
. •			
Balance at close of preceding month Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of orc	linary shares	*	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,130,331,500	N/A	N/A	N/A
Increase/ (decrease) during the month	22,500	N/A	<u>N/A</u>	N/A
Balance at close of the month	1,130,354,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share option	Senemes of the	155401)		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date		Maxamant d	uring the menth		pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement a	uring the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.					=	
Exercise price	0	0	0	0	0	0
HKD 9.13	Ü	Ü	Ü	Ů	· ·	-
<u>1110 7.13</u>						
(22/ 05/2012) Ordinary shares						
(Note 1)						
2.						
Exercise price	0	0	0	1,000	0	7,928,500
HKD 15.84						
(22/ 05/2012)						
Ordinary shares						
(Note 1)				-		-
(5.555 -)						
3.						
Exercise price	0	22,500	0	68,500	22,500	21,647,000
HKD 14.08	O	22,300	U	00,500	22,300	21,047,000
11KD 14.00						
(22 / 05 /2012)						
(22/ 05/2012)						
Ordinary shares						
(Note 1)						
				dinary shares)		
			(Pref	erence shares)		
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currence			HKD 316,	800		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

of p	int at close receding nonth	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
- 11	попш	IIIOIIIII	monui		
					-
)					
)					
)					
<u></u>					
)					
	7				_
					-
)))	(Prefere	(Preference shares) $\overline{N/A}$	Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
N/A		
shares (Note 1)		
2		
N/A		
shares (Note 1)		
Silutes (Note 1)		
3.		
N/A		
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe 01 15540		Class of shares issuable				
			(Note 1)	(`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
		At price . State	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			NI/A	N T/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(3333/			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T / A
						N/A	N/A

		F	or Main I	Board	and GEM listed	lissuers
	Type of Issue			:	hares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s eference s (Other	hares)	N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	Ξ):	(1)		
		d	E)	(2)	N/A N/A	
	otal increase / (decrease) in preference shares during	•	ŕ		N/A	
T	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total o	1 A to E):		1 1/ 1 1	ļ

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

D 11.	D 1 1	CITA	1 1	•
For Main	Board and	(THM	listed	iccher

Remarks (if any):
Submitted by: <u>Loke Yu</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.